P. DANIEL DONOHUE
DAVID L. KNUDSON
EDWIN E. EVANS
ROBERT E. HAYES
CHARLES D. GULLICKSON
SARAH RICHARDSON LARSON
MONTE R. WALZ
THOMAS M. FRANKMAN
RICK W. ORR
TIMOTHY M. GEBHART
JONATHAN P. BROWN
SUSAN BRUNICK SIMONS
CATHERINE A. TANCK
ROBERTO A. LANGE
CHERYLE WIEDMEIER GERING
SCOTT B. ANDERSON
MARK W. HAIGH
DIXIE K. HIEB
SANDRA K. HOGLUND HANSON
KEITH A. GAUER
KRISTI GEISLER HOLM
MELISSA C. HINTON
DOUGLAS J. HAJEK

DAVENPORT, EVANS, HURWITZ & SMITH, L.L.P.
LAWYERS
206 WEST 14TH STREET
P.O. BOX 1030
SIOUX FALLS, SOUTH DAKOTA 57101-1030

TELEPHONE (605) 336-2880
FAX (605) 335-3639
www.dehs.com

RECEIVED
NOV 21 2008
S.D. SEC. OF STATE
185152

ROBERT L. THOMAS
MARK F. MARSHALL
BRENDAN W. REILLY
ERIC C. SCHULTE
MATTHEW W. McNAMEE
MITCHELL A. PETERSON
ERIC R. JOHNSON
TIFFANY M. MILLER
DAVID L. REZAC
AMANDA M. SMITH
VINCE M. ROCHE
SHANE E. EDEN
ANTHONY M. HOHN

OF COUNSEL
LOUIS R. HURWITZ
JEAN H. BENDER

HOLTON DAVENPORT
1892-1966
ELLSWORTH E. EVANS
1903-1996
DEMING SMITH
1920-1996

November 19, 2008

Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Chris Nelson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $950,000 City of Dell Rapids, South Dakota Wastewater System Revenue Bond, Series 2008

Dear Mr. Nelson:

Enclosed is the Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $1.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Dell Rapids, South Dakota

2. Designation of Issue:

City of Dell Rapids, South Dakota $950,000 Wastewater System Revenue Bond, Series 2008

3. Date of Issue:

November 14, 2008

4. Purpose of Issue:

Dell Rapids' Main Lift Station, Force Main and Gravity Sewer Replacement as outlined in facilities plan dated August 2008.

5. Type of Bond:

Wastewater System Revenue Bond

6. Principal Amount and Denomination of Bond:

$950,000

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. Amortization Schedule:

Twenty (20) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 3.25%
Total Aggregate Interest cost: $404,949

This is to certify that the above information pertaining to the City of Dell Rapids, South Dakota is true and correct on this 14th day of November, 2008.

By _____
Finance Officer